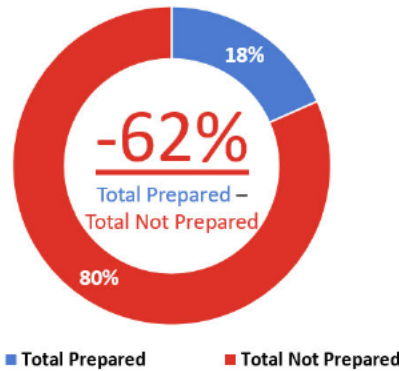


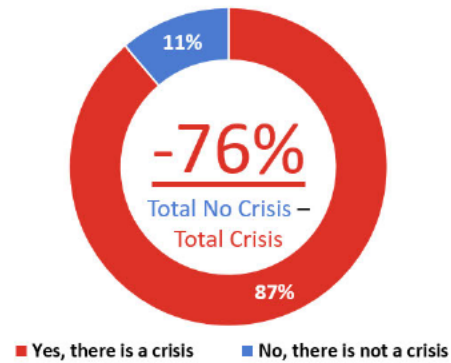
MEMORANDUM

Concern about Retirement Savings is HIGH – Eighty percent (80%) of voters say Americans are not prepared for retirement, and even more, 87%, say there is a retirement savings crisis.

And, thinking about all Americans and how financially prepared they are for retirement, do you think Americans are generally...

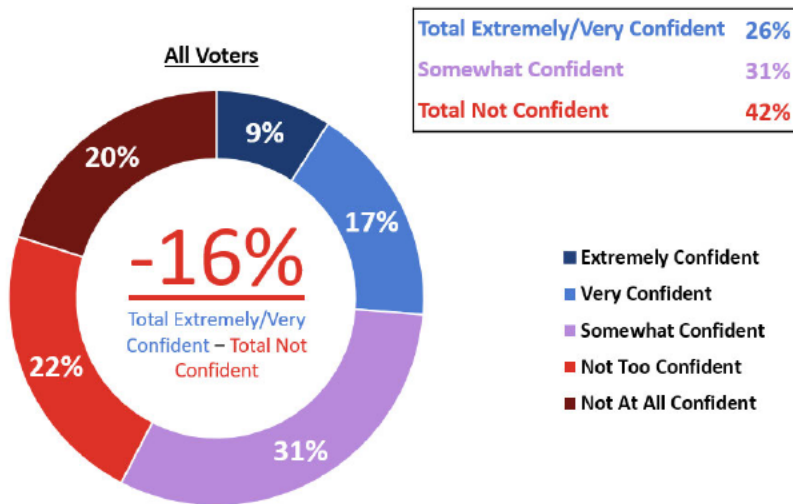


Thinking about the state of retirement savings in America, do you think that there is currently a retirement savings crisis in our country or not?



Confidence in Retirement Savings is LOW – Just 26% of voters are “extremely” or “very” confident they will have enough money for their retirement years, 31% are just somewhat confident and 42% are not confident.

How confident are you that you (IF NOT RETIRED: will) have enough money to live on throughout your retirement years?



- Just 16% of Gen Z voters, 23% of Millennials, 22% of Gen X voters, and 36% of retirees say they are extremely or very confident they will have enough money to live on throughout their retirement.

- Confidence is low among middle class voters (25% “extremely/very confident”), accounting for 42% of voters nationwide. Confidence is also low for those without a pension (23% “extremely/very confident”), accounting for 58% of voters nationwide.

Methodology

On behalf of the Alliance for Prosperity and a Secure Retirement, Public Opinion Strategies conducted a national mixed-mode survey from February 26-29, 2024. The survey was conducted among N=822 registered voters nationwide. The survey consisted of 54% phone interviews and 46% text-to-web interviews. The margin of error is ±3.42%.